Case 17-33550 Document 1795 Filed in TXSB on 04/19/21 Page 1 of 3

SOUTHERN AND WESTERN DISTRICTS OF TEXAS

| DEBTOR S CHAPTER 11 S | IN RE | : | § § | CASE NO | | | |
|--|--------------|---|-----------------------|-------------------------------|---------------------|--------|-----------|
| IQuarterly orFinal (check one) 2. SUMMARY OF DISBURSEMENTS*: A. Disbursements made under the plan (itemize on page 3) B. Disbursements not under the plan (itemize on page 3) **ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES. 3. Has the order confirming plan become final? 4. Are Plan payments being made as required under the Plan? 5. If "No", what Plan payments have not been made and why? Please explain: ——————————————————————————————————— | DEBT | OR | 999 | | | | |
| 2. SUMMARY OF DISBURSEMENTS*: A. Disbursements made under the plan (itemize on page 3) B. Disbursements not under the plan Total Disbursements *ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES. 3. Has the order confirming plan become final? 4. Are Plan payments being made as required under the Plan? Yes No Total Disbursements Yes No 11 "No", what Plan payments have not been made and why? Please explain: (Date) What date did the reorganized debtor or successor of the debtor under the plan assume the business or management of the property treated under the plan? (Date) Please describe any factors which may materially affect your ability to obtain a final decree at this time. Please describe any factors which may materially affect your ability to obtain a final decree at this time. DATE Yes Date application was submitted No Date when application will be submitted "Gri required by Local Rule) B. Estimated Date of Final Payment Under Plan LICERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE. | | | | | | | |
| A. Disbursements made under the plan (itemize on page 3) B. Disbursements not under the plan Total Disbursements *ALL DISBURSEMENTS MADE BY THE REORGANIZED DEBTOR, UNDER THE PLAN OR OTHERWISE, MUST BE ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES. 3. Has the order confirming plan become final? 4. Are Plan payments being made as required under the Plan? 5. If "No", what Plan payments have not been made and why? Please explain: ——————————————————————————————————— | 1 | Quarterly orFinal (check one) | | | | | |
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| ACCOUNTED FOR AND REPORTED HEREIN FOR THE PURPOSE OF CALCULATING THE QUARTERLY FEES. 3. Has the order confirming plan become final? 4. Are Plan payments being made as required under the Plan? 5. If "No", what Plan payments have not been made and why? Please explain: 6. If plan payments have not yet begun, when will the first plan payment be made? | | Total Disbursements | | | \$ | | 33,202.0 |
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| 5. If "No", what Plan payments have not been made and why? Please explain: 6. If plan payments have not yet begun, when will the first plan payment be made? | 3. | Has the order confirming plan become final? | | | | Yes | No |
| Please explain: Composition Please Please | 4. | Are Plan payments being made as required unde | er the Plan? | | | Yes | No |
| 6. If plan payments have not yet begun, when will the first plan payment be made? | 5. | If "No", what Plan payments have not been mad | e and why? | | | | |
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| Yes Date application was submitted | 200 | | Final Decree been | submitted*? | INITIALS | | |
| No Date when application will be submitted *(if required by Local Rule) B. Estimated Date of Final Payment Under Plan I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE. | | • ' • | | | DATE | | |
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| I CERTIFY UNDER PENALTY OF PERJURY THAT THE ABOVE INFORMATION IS TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE. | | *(if required by Local Rule) | | | | | |
| BEST OF MY KNOWLEDGE. | | B. Estimated Date of Final Payment Under Plan | | | | | |
| SIGNED: DATE: | | | THAT THE ABOVI | E INFORMATION IS TRUE | E AND CORRECT TO |) THE | |
| | | SIGNED: Smith | _ | DATE: _ | | | |
| (PRINT NAME) | | (DDIN'T NAME) | | | | | |

IN RE:

| CASH RECEIPTS AND DISBURSEMENTS | CURRENT QUARTER | CONFIRMATION TO DATE |
|--|--------------------|-------------------------|
| CASH-BEGINNING OF QUARTER | \$ 163,456.00 | \$800,000.00 |
| RECEIPTS | \$5,000.00 | \$679,373.00 |
| DISBURSEMENTS | | |
| NET PAYROLL | | |
| PAYROLL TAXES PAID | | |
| SECURED/RENTAL/LEASES | | |
| UTILITIES | | |
| INSURANCE | | |
| INVENTORY PURCHASES | | |
| VEHICLE EXPENSES | | |
| TRAVEL & ENTERTAINMENT | | |
| REPAIRS, MAINTENANCE & SUPPLIES | | |
| ADMINISTRATIVE & SELLING | \$33,202.00 | \$1,344,119.00 |
| OTHER (attach list) | | |
| PLAN PAYMENTS (page 1 and page 3) | | |
| TOTAL DISBURSEMENTS (this figure should equal Total disbursements, Item 2, Summary of Disbursements) | \$33,202.00 | \$1,344,119.00 |
| NET CASH FLOW | (\$28,202.00) | (\$664,746.00) |
| CASH-END OF QUARTER | \$135,254.00 | \$135,354.00 |

CASH ACCOUNT RECONCILIATION FOR ALL FUNDS OUARTER ENDING

| | Month/Year | Month/Year | Month/Year | |
|----------------------------|--------------|--------------|--------------|--------------|
| | | | | Total |
| Bank Balance | \$147,381.00 | \$135,988.00 | \$135,254.00 | \$147,381.00 |
| Deposit in Transit | | | | |
| Outstanding Checks | | | | |
| Adjusted Balance | \$147,381.00 | \$135,988.00 | \$135,254.00 | \$147,381.00 |
| Beginning Cash-Per Books | \$163,456.00 | \$147,381.00 | \$135,988.00 | \$163,456.00 |
| Receipts | | \$5,000.00 | | \$5,000.00 |
| Transfers Between Accounts | | | | |
| Checks/Other Disbursements | \$16,075.00 | \$16,393.00 | \$734.00 | \$33,202.00 |
| Ending Cash-Per Books | \$147,381.00 | \$135,988.00 | \$135,254.00 | \$135,254.00 |

STATEMENT OF CASH RECEIPTS AND DISBURSEMENTS

| | Month/Year | Month/Year | Month/Year | |
|---------------------|--------------|--------------|--------------|--------------|
| | | | | Total |
| Beginning Cash | \$163,456.00 | \$147,381.00 | \$135,988.00 | \$163,456.00 |
| Total Receipts | | \$5,000.00 | | \$5,000.00 |
| Total Disbursements | \$16,075.00 | \$16,393.00 | \$734.00 | \$33,202.00 |
| Ending Cash | \$147,381.00 | \$135,988.00 | \$135,254.00 | \$135,254.00 |

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| § § CASE NO. |
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PAYMENTS TO CREDITORS UNDER THE PLAN

| | | | CURRENT QUARTER | CONFIRMATION TO DATE |
|--|-------|---------------------|--------------------|-------------------------|
| CREDITOR | CLASS | NEXT PAYMENT DUE | | |
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| TOTAL PLAN PAYMENTS: (report on page 1 and | | | | |